



# Boutique Trust and Estate Firm Excels in Complex, High Net Worth Cases

## Bohm Wildish & Matsen, LLP

The founding partners—and many of the current partners—of Bohm Wildish & Matsen, LLP honed their legal skills at some of the largest national law firms in the country. Armed with the acumen that comes with big-firm experience, the founding partners set out to apply their skills in a more client-centric setting.

“We wanted to develop a boutique, high-scale practice that focuses on the client and gives clients better access to the attorneys,” says Founder Jim Bohm.

Today, 20 years later, the firm has grown to 18 lawyers and is home to a thriving trust and estate division that specializes in sophisticated high net worth scenarios.

“We’re very hands-on. In every litigation and complex matter, I give my clients my personal cell phone number,” says Bohm. “We’re aggressive advocates for our clients at very fair rates—far less than the big firms while offering the same or better quality.”

### Excelling in the Complex

The attorneys of Bohm Wildish & Matsen are no strangers to high-profile, highly complex, and ultra high net

worth trust and estate cases—some dealing with hundreds of millions of dollars.

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“But we also do trust litigations with less than a million dollars in the trust, so we’re equipped to do the gamut,” notes Bohm.

A unique service not often offered at other estate firms, Bohm Wildish & Matsen is also well-versed in managing asset protection vehicles like off-shore trusts and other protected structures. “The firm’s expertise in this area attracts clients from across the country,” states Bohm.

Jeff Matsen, one of the firm’s

partners, is a nationally recognized legal educator and has been designated as one of America’s Top 100 Attorneys® by Worth Magazine. Matsen also authored the American Bar Association publication “ABA Consumer Guide to Asset Protection: A Step-By-Step Guide to Preserving Wealth.”

### Long-Term Commitment

A testament to the firm’s success, Bohm Wildish & Matsen has long-term relationships—often in excess of 40 years—with many clients. As the firm continues to expand its services, Bohm says their core values will remain foundational to the practice.

“It’s very rewarding to help people who may not be able to help themselves in the case of complex trust cases, and it’s especially meaningful to be able to protect vulnerable clients from being taken advantage of, either by trustees or the system itself,” says Bohm. “Serving people in their trust and estate needs is all about maximizing their legacy.”



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